

COTT CORPORATION
SUPPLEMENTARY INFORMATION - NON-GAAP - EARNINGS BEFORE INTEREST,
TAXES, DEPRECIATION & AMORTIZATION (EBITDA)
(in millions of U.S. dollars)
Unaudited

<u>Cliffstar</u>	<u>Six Months Ended</u>		<u>Twelve</u>
	<u>July 4,</u>	<u>July 3,</u>	<u>Months</u>
	<u>2009</u>	<u>2010</u>	<u>Ended</u>
			<u>July 3,</u>
			<u>2010</u>
Reconciliation:			
Net income	\$ 41.2	\$ 43.1	\$ 79.9
Depreciation and amortization	7.2	6.9	13.7
Interest expense	2.9	1.4	3.2
EBITDA	51.3	51.4	96.8
Inventory adjustment	(13.8)	(6.2)	(17.5)
Incentive adjustment	-	-	2.0
Adjusted EBITDA	<u>\$ 37.5</u>	<u>\$ 45.2</u>	<u>\$ 81.3</u>
Revenue:	\$ 367.7	\$ 341.2	\$ 666.7
EBITDA Margin:	10%	13%	12%