

COTT CORPORATION
SUPPLEMENTARY INFORMATION - NON-GAAP - EARNINGS BEFORE
INTEREST, TAXES, DEPRECIATION & AMORTIZATION (EBITDA), NET
DEBT, NET DEBT / ADJUSTED EBITDA & ADJUSTED EBITDA / LTM
INTEREST EXPENSE

(in millions of U.S. dollars)

Unaudited

	For the Years Ended			
	January 2, 2010	December 27, 2008	December 29, 2007	December 30, 2006
Net income (loss)	\$ 81.5	\$ (122.8)	\$ (71.4)	\$ (17.5)
Interest expense, net	29.7	32.3	32.8	32.2
Income tax benefit	(22.8)	(19.5)	(13.9)	(16.3)
Depreciation and amortization	66.2	80.7	71.7	86.8
Net income attributable to non-controlling interests	4.6	1.7	2.7	3.8
EBITDA	\$ 159.2	\$ (27.6)	\$ 21.9	\$ 89.0
Restructuring, goodwill and asset impairments, and loss on buyback of notes				
Restructuring	1.5	6.7	24.3	20.5
Goodwill impairments	-	69.2	55.8	-
Asset impairments	3.6	37.0	10.7	15.4
Other expense (loss on buyback of notes)	3.3	-	-	-
Adjusted EBITDA	\$ 167.6	\$ 85.3	\$ 112.7	\$ 124.9
Total Debt At Year End	\$ 274.1	\$ 411.8	\$ 411.3	\$ 388.6
Cash At Year End	\$ 30.9	\$ 14.7	\$ 27.4	\$ 13.4
Net Debt At Year end	\$ 243.2	\$ 397.1	\$ 383.9	\$ 375.2
Net Debt / Adjusted EBITDA	1.5	4.7	3.4	3.0
Adjusted EBITDA / LTM Interest Expense	5.6	2.6	3.4	3.9

