

PRIMO WATER CORP /CN/

FORM 8-K (Current report filing)

Filed 06/09/15 for the Period Ending 06/03/15

Address	4221 W. BOY SCOUT BLVD. SUITE 400 TAMPA, FL, 33607
Telephone	813-313-1732
CIK	0000884713
Symbol	PRMW
SIC Code	2086 - Bottled and Canned Soft Drinks and Carbonated Waters
Industry	Non-Alcoholic Beverages
Sector	Consumer Non-Cyclicals
Fiscal Year	12/28

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 3, 2015

Cott Corporation
(Exact name of registrant as specified in its charter)

Canada
(State or other jurisdiction
of incorporation)

001-31410
(Commission
File Number)

98-0154711
(IRS Employer
Identification No.)

6525 Viscount Road
Mississauga, Ontario, Canada

L4V1H6

5519 West Idlewild Avenue
Tampa, Florida, United States
(Address of Principal Executive Offices)

33634
(Zip Code)

Registrant's telephone number, (905) 672-1900
including area code: (813) 313-1800

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.02 Termination of a Material Definitive Agreement

On June 3, 2015, Cott Corporation (the “Company”) began the redemption of all of its outstanding Series B Non-Convertible First Preferred Shares (the “Series B Preferred”) and Series A Convertible First Preferred Shares (the “Series A Preferred” and together with the Series B Preferred, the “Preferred Shares”), which were issued in December 2014 as partial consideration for the Company’s acquisition of DSS Group, Inc. and its DS Services business. In connection with that acquisition, the Company entered into a Director Designation Agreement dated December 12, 2014 (the “Agreement”) with Crestview DSW Investors, L.P. (the “Sellers’ Representative”). The Agreement provided the holders of the Preferred Shares (the “Holders”), acting through the Sellers’ Representative, with board observer rights and, upon conversion of the Series A Preferred to common shares of the Company, the right to designate individuals to serve on the Company’s board of directors.

As a result of the redemption on June 3, 2015 of Preferred Shares from Holders electing early redemption, termination thresholds specified in the Agreement were met and the Agreement terminated automatically on such date.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

June 9, 2015

Cott Corporation
(Registrant)

By: /s/ Marni Morgan Poe
Marni Morgan Poe
Vice President, General Counsel and Secretary