

Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)



Non-GAAP Reconciliation - Unaudited

(in millions of U.S. dollars)	<u>For the Year Ended</u>	
	<u>January 1, 2022</u>	
Revenue, net	\$	2,073.3
Net loss from continuing operations	\$	(3.2)
Interest expense, net		68.8
Income tax expense		9.5
Depreciation and amortization		219.1
EBITDA	\$	294.2
Acquisition and integration costs		10.8
Share-based compensation costs		17.5
COVID-19 costs		2.4
Goodwill and intangible asset impairment charges		-
Foreign exchange and other losses (gains), net		8.7
Loss on disposal of property, plant and equipment, net		9.3
Loss on extinguishment of long-term debt		27.2
Gain on sale of business		(3.8)
Other adjustments, net		13.7
Adjusted EBITDA	\$	<u>380.0</u>
Adjusted EBITDA margin %		18.3 %